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Financial/Goal/SIP Planning Calculator



Made by: Abhishek Shah, CFP^{CM}
9824370901 | greatabhi4u@gmail.com

Index - Financial / SIP / Goal / Insurance Planning Calculators

Calculators	Description of Calculations	Instructions to Use
Dynamic SIP Calculator	This calculator will shows you single maturity amount for input value on different time like monthly, quarterly, half yearly, yearly	Input Value in Green Background Field Only, You will get output in Blue Background Color.
SIP Table	This calculator will shows you multiple maturity amounts for SIP value	Tenure is a time you want to invest it will be in years.
Growing SIP	This calculator will help you to calculate Future Value with growing SIP amount year on year basis in % Terms	Tenure is Fixes like 5,10,15 year etc. you have to input SIP amount, Yearly Increment of SIP in % Terms and Expected Returns in % terms
Need Analysis	This calculator will shows you current SIP/OneTime Investment amount for future needs/goals	Rate of Return should be assumed while doing calculation.
Delay Cost in SIP	This calculator will shows you cost of delay in case of SIP	Don't use % sign in Rate of Return Field.
EMI Calculator	This calculator will shows you EMI amount as well as interest and principal amount on month on month basis	Output Figures are only assumptions as per Tenure and assumed return.
FutureValue / PresentValue / XIRR / IRR / CAGR / Weighted Average Return	This calculator will shows you Future Value of OneTime investment, Present Value of future maturity, XIRR Returns on investment, IRR Returns on investments	You can Assume 15% in case of Equity/Real Estate, 12% in case of Balance Fund, 8% in case of Debt, 10% in case of Gold.
Insurance Cover Need	Two ways to find out Insurance cover Need. (1) Need Base Approach (2) Human Life Value Approach	Need Base Approach is the best way to calculate insurance cover
Goal Planning	Goal Planning Includes a Retirement Planning, Child Education/Marriage Planning, House/Land Planning, Car Planning, Foreign Tour Planning, Yearly Domestic Tour Planning, Social/Gifting/Parental Planning, Charity Planning etc.	You can do planning for every goals individually with current investment provisions.
Goal Planning Report	Goal Planning Reports Includes a Retirement Planning, Child Education/Marriage Planning, House/Land Planning, Car Planning, Foreign Tour Planning, Yearly Domestic Tour Planning, Social/Gifting/Parental Planning, Charity Planning etc.	Its just a goal planning report which is a ouput of data you have entered in Goal Planning Sheet